

THE ARDAN SIPP

The Ardan SIPP is a flexible Self-Invested Personal Pension that combines the specialist pension administration of IFGL Pensions with the technology, investment access and reporting capability of the Ardan platform.

It is designed for customers who want greater choice, control and visibility over their retirement savings, with the support of a financial adviser.

THE ARDAN SIPP WILL SUIT CUSTOMERS WHO:

- / Are looking to consolidate UK pension savings and QROPS into a platform SIPP.
- / Are internationally mobile and need retirement planning that can work across borders.
- / Require multi-currency functionality or overseas retirement planning flexibility.
- / Want adviser-led investment choice through a secure online platform.
- / Are at any stage of their pension saving journey, including approaching retirement and want flexibility over how they access benefits, subject to prevailing legislation.

**GREATER CONTROL
AND CONFIDENCE
FOR THE FUTURE.**

KEY FEATURES:



Access to the Ardan platform with 24/7 online visibility.



Broad investment choice including funds, equities, ETFs, bonds, structured notes and cash deposits.



Model portfolio functionality to support different objectives and risk ratings.



Ability to hold cash in any of the 11 available currencies.



Customisable sub accounts, including different base currencies and adviser charging structures.



Multiple daily trading runs for eligible assets.



Flexible reporting, including time-defined valuations through the portal.



Professional pension administration from IFGL Pensions.

PENSION EXPERTISE ■ INVESTMENT FREEDOM ■ PLATFORM TECHNOLOGY

FINANCIAL STRENGTH

Ardan and IFGL Pensions are part of International Financial Group Limited (IFGL) with assets under management of over \$31bn (as at 31 December 2025).

Ardan was awarded a B (Strong) financial strength rating from independent actuaries AKG, along with 5 out of 5 star service rating, the highest rating in the International Platform sector.



USD31bn

assets under administration



212,000

customers worldwide



600+

employees across our international operations

IFGL

WHY ARDAN AND IFGL PENSIONS?

Pension expertise | IFGL Pensions provides specialist SIPP and SSAS administration from its Liverpool base, supported by 20 years' industry experience.

Regulated Administration and Security | Regulated by the UK Financial Conduct Authority, IFGL Pensions supports compliant, well-governed pension administration. Ardan is regulated by the Isle of Man Financial Services Authority. Your investments and monies are safeguarded by Ardan Nominees Limited in line with best global practices and the stringent rules and guidelines of the Isle of Man Financial Services Authority. We also utilise the services of some of the world's largest custodians.

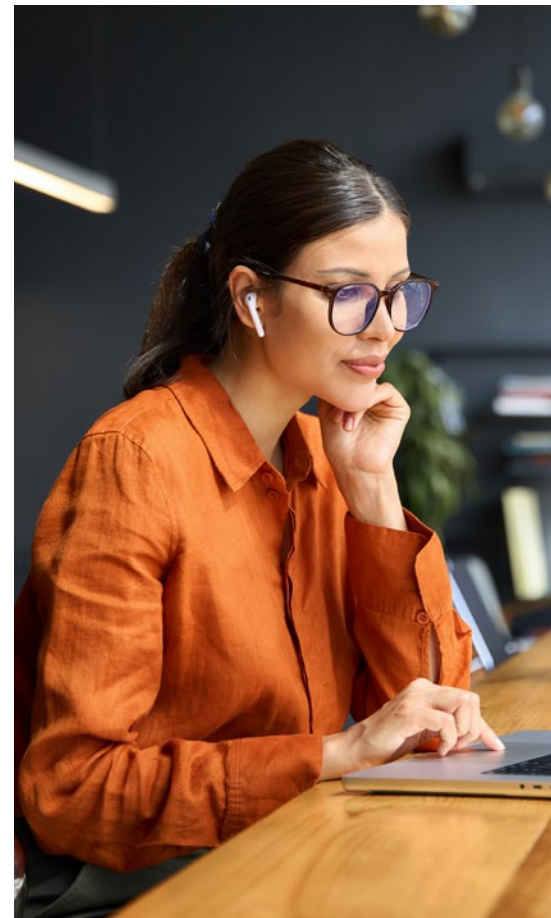
Trustee support | IFGL Pensions acts as scheme provider and administrator, with trustee support through MW SIPP Trustees Limited.

Investment choice | The Ardan SIPP can access a wide range of standard investment options through the platform, including managed portfolio services and Discretionary Fund Managers.

Model Portfolios | Benefit from the expertise of Discretionary Fund Managers and investment firms by accessing their model portfolios available on the platform.

In Specie Asset Transfer | For clients who wish to consolidate their pension investments, they can transfer them 'in specie' to their Ardan SIPP. This removes out-of-market timing considerations involved in consolidating pension savings.

A combined proposition | Bringing together the pension expertise of IFGL Pensions with the investment flexibility and platform technology of Ardan.



IFG Pensions Limited is registered in England and Wales (No. 4826217) at Third Floor, Cotton House, Old Hall Street, Liverpool, L3 9TP, UK, and is authorised and regulated by the Financial Conduct Authority (FCA No. 458576) for the purposes of setting up, administering and winding up personal pension schemes; Ardan International is incorporated in the Isle of Man (Company No. 007984V) at International House, Cooil Road, Douglas, IM2 2SP, and is licensed by the Isle of Man Financial Services Authority.

IFGL | **PENSIONS**