

# TRANSITIONAL TAX-FREE AMOUNT CERTIFICATE (TTFAC)

## MEMBER DETAILS

Title:

Surname:

Full forename(s):

Date of birth  
(dd/mm/yyyy):

Address:

UK National Insurance Number (if applicable):

% LTA used before 6 April 2024:

This certificate confirms that the above-named member of an IFGL Pensions scheme has provided suitable evidence confirming that they did not take a full tax-free allowance when lifetime allowance usage was recorded, between 6 April 2006 and 5 April 2024.

Total tax-free cash sums paid before 6 April 2024:

The member's available Lifetime and Lump Sum Death Benefit Allowance (LSDBA) and Lump Sum Allowance (LSA) is stated below.

LSDBA:

LSA:

IFGL Pensions confirms that the application for this certificate was made before the payment of the first Relevant Benefit Crystallisation Event (RBCE) after 6 April 2024.

Signed on behalf of  
IFGL Pensions:

Name:

Date (dd/mm/yyyy):